Private Wealth, Family Offices & Digital Assets

Industry Overview

As blockchain technology and digital assets continue to evolve, high-net-worth individuals, families, and their family offices are increasingly considering these innovations as strategic components of their long-term wealth planning.
Digital assets present opportunities for diversification, capital growth, and alternative investment approaches. Moreover, they are being thoughtfully integrated into estate planning and wealth transfer strategies as a modern means of preserving and passing wealth to future generations.

Specialized Services

We offer tailored advisory and tax services to address the complex needs of private clients operating at the intersection of traditional wealth and digital innovation.

Family Office Structuring

- Formation or restructuring of Family Offices, fully aligned with the vision and objectives of the principal(s)
- Design and implementation of local or cross-border investment structures

Mining & Staking Enterprises

- Structuring and launch support for private mining and/or staking ventures, both domestic and international
- Regulatory and tax considerations across jurisdictions

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Digital Asset Transactions: Tax Advisory

- Strategic tax planning for digital asset activities, including airdrops, staking, mining, swaps, and related transactions
- Development and implementation of cost basis tracking systems for compliance and reporting

Legacy and Succession Planning

- Comprehensive gift and estate tax planning services
- Legacy assessments and audit-readiness strategies to ensure seamless wealth transfer

Luxury Asset Advisory

Guidance on acquisition, ownership, and disposition of high-value assets, including:

- Real estate
- Private aviation
- Marine vessels
- Fine art and collectibles

Tax Reporting & Compliance

- Ongoing compliance and reporting for individuals, family offices, and digital asset holdings
- Representation and strategic support in tax controversy and regulatory matters

Philanthropic Strategy

- Design and execution of philanthropic initiatives utilizing digital assets
- Structuring for maximum impact and tax efficiency

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Connect with Our Team

At Akram Assurance Advisory & Tax, we provide forward-thinking strategies and personalized advisory solutions to help our clients manage, protect, and grow their wealth in a rapidly evolving financial landscape.

MUHAMMAD AKRAM
FOUNDER & CEO

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LEADER, TAX – ALT INVESTMENTS

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Let's get started today!